

Virtual Town Hall User Training Basics

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To start, always have two things open on your computer. Open up **FirstClass** icon and log-on. Open up your **Town Website** and go to your Department home page. Changes will be made in FirstClass and will appear on your website.

VTH Online Support Site: <u>www.virtualtownhall.net</u>;

Click on "Support Site" Button, then log in with your User ID and Password Many topics with easy-to-follow screen shots and step-by-step instructions.

***Some topics come with Video Clips as well.

Basic Editing

- 1. In FirstClass, open the "Digital Filing Cabinet" icon, open the Folder for your department listed under Subject.
- 2. Find & open the home page for your Department: the file will be called **Index** under the **Name** Heading.
 - a. Address & Phone Tab: Open tab, then make changes as needed, then save.
 - b. Staff Table Tab: Open Tab, then make changes as needed, then save.
 - c. Additional Links Tab:

TEXT Field: Create a description as it will appear on your dept home page.

LINK Field: Three types of links can be placed here:

- 1). Link to another website: Post the URL of a web address; should always start http://www.
- 2). Link to a new **Page or File** you created in your dept. folder. (See below how to create these).
- 3). Link to a Page in someone else's folder: Format as: /Pages/TownST_FolderName/PageName.
- d. **<u>Bottom Section</u>**: Find the small *arrow* to open up this page. This is a Free-Form area to post content, add photos, import tables and create hyperlinks to other pages. Edit this area like *Microsoft Word*.

Post Content:

Once you find the content you want (from a file or from a web site), highlight the content with your mouse, Right Click, and **Copy**. Next, **Paste** the content into the Free-Form. Next, Edit using the toolbar directly above the Free-Form area; you have options to change **Size**, **Color**, **Font**, **Style**, or **Align**.

Imbed a Link to another website right into your content:

- a). Highlight the text you want to turn into a link,
- b). Click on the Make Link icon,
- c). Type in or Paste the URL Address for the link; Save.

Adding Images or Photos:

- a). From Menu Bar: Select Insert, then Image/File; Next, find the image in your personal computer
- **or** a). **Copy** an image from the website and **Paste** it into the Free-Form section.
 - b). To align the image, click on it and a **Format Image Toolbar** will open and will provide both sizing and alignment options.

[Prior to uploading an image from your computer, the image must be appropriately sized and web-formatted using photo- editing software (we recommend Adobe Photoshop Elements); as a rule-of-thumb, your file must be saved in 72 DPI resolution and should be no larger than 300 pixels wide].

Inserting Tables

Option One: 1. From the Menu Bar: Select Insert, then Table; Next, select Columns & Rows, then OK.

2. Build your table, then Save.

Option Two: 1. Find the table you want in your personal computer, highlight it, right click and select Copy.

2. Within your Free-Form section, Click on Paste Special, then Rich Text Format

After your changes, remember to SAVE them in FirstClass, then REFRESH your website to view the results!

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Questions? Contact VTH Customer Support

- ⇒ <u>Telephone Us</u>: (978) 461.5895 9 a.m.- 5 p.m.; Mon.- Fri.
- ⇒ Email Us: support@virtualtownhall.net
- ⇒ <u>Instant Message Us:</u> Instant Message Icon within your FirstClass cabinet

Emailing News & Announcements

- 1. In your FirstClass cabinet, open up the News Folder.
- 2. Click on the large "New" icon; an email message box will open.
- 3. **Subject** = Headline of your News or Announcement.
- 4. Fill in the body of the email with a description of your news. Just like any other Free-Form area, you can add photos, insert tables, and create links to other web pages.
- 5. Click on the **Send** icon.

Posting Minutes & Agendas

Since the way people format their original minutes/agendas documents may yield formatting challenges, the following methods are in order of our recommended preferences:

1. Stationary Method:

- a. Ask VTH to help you create a template for your minutes & agendas within FirstClass.
- b. Then, create your original Minutes/Agendas documents within this template, not within WORD.
- c. On the Subject line, follow our convention to insure all items are listed chronologically:

Board of XXXX Minutes (Agenda) XX-XX-XX (# of month/# of day/# of Yr)

d. Then, click on the **Send** icon.

2. Copy & Paste Method:

- a. Copy your Minutes or Agenda from your original file.
- b. In your FirstClass cabinet, open your **Minutes** or **Agenda** Folder.
- c. Click on the large "New:" icon; an email message box will open.
- d. On the Subject line, follow our convention to insure all items are listed chronologically:

Board of XXXX Minutes (Agenda) XX-XX-XX (# of month/# of day/# of Yr)

- e. Within the body of the email, Click on Paste Special, then Rich Text Format
- f. If formatting issues remain, highlight all body copy, then Right Click "Reset to Default"
- g. Edit the document, as necessary to clear up any remaining formatting issues.
- h. Then, click on the **Send** icon.

3. PDF Method:

- a. Create a **PDF** of your Minutes or Agenda and save it in your computer.
- b. In your FirstClass cabinet, open your **Minutes** or **Agenda** Folder.
- c. Click on the large "New:" icon; an email message box will open.
- d. On the Subject line, follow our convention to insure all items are listed chronologically:

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e. Attach the **PDF** file and then click on the **Send** icon.

Upload New Documents

It is an easy three-step process to upload new documents and photos for visitors to view.

Step #1: Upload Your Document

- 1. First, open up the Folder (Department) where you want your document to go.
- 2. Select **File**, then **Upload**.
- 3. Find the document on your personal computer, then select **Open**. After transfer is complete, select **Close**.

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Step 2: Rename Your Document

- 1. Highlight the document now in your folder, right click your mouse and select **Properties**.
- 2. **NAME Field**: create a short name to identify your file no spaces are allowed <u>and a suffix is needed to reflect the type of document (xxxx.pdf or xxxx.ipg)</u>
- 3. **SUBJECT Field**: Use this field to describe the document so you know what it is (spaces are allowed)

Step 3: Link Your Document So It Can Be Viewed

- 1. Open up the **Index** page within your department folder
- 2. Open up the "Additional Links" tab
- 3. TEXT Field: Create a short description as it will appear on your department home page
- 4. **LINK Field**: Place the NAME of your document here; remember the suffix (.pdf, .jpg)

Create New Pages

It is an easy three step process to create new pages for your visitors to view.

Step 1: Create your Page Using One of the Templates.

- 1. First, open up the **Folder** (department) where you want your page to go.
- 2. Select File, then New, then New Document Special; a listing of templates appears.
- 3. Select the **template** to use for your new page, then fill in the information you want to post to your website.

Step 2: Name Your Page (All templates have two fields near the top that must be filled in)

- 1. **LINK NAME** Field: create a short name to identify your page no spaces area allowed NO SUFFIX
- 2. SUBJECT/TITLE Field: This field identifies the subject of your page and it appears as its Title.

Step 3: Link Your Document So It Can Be Viewed

- 1. Open up the **Index** page within your department folder
- 2. Open up the "Additional Links" tab
- 3. **TEXT Field**: Create a short description as it will appear on your department home page
- 4. LINK Field: Place the NAME of your page here; remember NO Suffix is needed.

How to Select the Right Template for Your Page

Here are some helpful suggestions:

- 1. Call our Customer Support Line & explain what you are trying to do: (978) 461-5895
- 2. View template examples on the VTH Support Site: www.virtualtownhall.net, click on **Support** button
- 3. View actual pages within your Digital Filing Cabinet to see which templates were used for each.

Most Common Templates:

- 1. **Free Form Document**: Blank space for posting text instructions, announcements, general info.
- 2. Two Column Links: Create listings (ie. Useful Websites) with imbedded links to other sites
- 3. Four Column Links: Create tables (4 columns) with imbedded links to other info, as needed.

Post Events to Calendars

- 1. Open up the **Folder** that corresponds to a particular calendar.
- 2. Click on the large "New" icon to open up a Calendar Event screen.
- 3. Fill in the fields
- 4. Optional: Fill in the bottom **Free-Form** section to describe your event, post an agenda, etc.
- 5. Click on "Save & Close" icon.